



Biddeford-Saco
DENTAL
ASSOCIATES



485 Main Street
Saco, ME 04072



207-282-9962



207-283-4299



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PERIODONTAL REFERRAL / CASE REVIEW SHEET

For pre-review before the monthly periodontal visit | Submit through Practice-approved secure channel

Patient: _____

DOB: _____

Submitted by: _____

Date: _____

Tooth/area: _____

Provider/Hygienist: _____

Phone/EHR ID: _____

Urgency: ☐ Routine ☐ Time-sensitive

1. Referral Request

☐ Perio consult requested

☐ Surgical review requested

☐ Hygiene check requested during monthly visit

☐ Records review requested before scheduling

2. Reason for Review

☐ Pocketing / bone loss

☐ Furcation

☐ Mobility

☐ Recession / soft tissue

☐ Crown lengthening

☐ Extraction / socket graft

☐ Implant site

☐ Bone graft / GBR

☐ Sinus lift

☐ Peri-implantitis

☐ Implant All on X

☐ Other: _____

One-sentence summary: _____

3. Records Available

☐ Current medical history

☐ Medication/allergy list

☐ Perio chart, if perio concern

☐ PA / BW / FMX as applicable

☐ CBCT, if implant/graft/sinus/complex ext.

☐ Clinical photos, if soft tissue/esthetic/lesion

☐ Restorative plan, if implant or CLP

4. Medical Alerts

☐ None known

☐ Diabetes

☐ Smoking/vaping/nicotine/marijuana

☐ Blood thinners

☐ Antiresorptive/antiangiogenic medication

☐ Immunosuppression

☐ Other: _____



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Perio Provider Decision

5. Perio Provider Decision

☐ Book surgery directly	Procedure: _____ Tooth/area: _____ Time block: ☐ Green 45 min ☐ Yellow 70 min ☐ Red 90+ min Materials needed: _____
☐ Need records first	Needed: _____
☐ Full perio consult	Time: ☐ 45 min ☐ 60 min Reason: _____
☐ GP/restorative first	Reason: _____
☐ Monitor / no treatment now	Follow-up: _____

Provider notes _____
